

From: Wahlberg <walden08@aol.com>
Sent: Tuesday, December 17, 2019 10:46 PM
To: RSSchulkin@aol.com; Elsym@comcast.net; yvonnemags2@gmail.com; dtchkhc@gmail.com; therachelrenna@gmail.com; bigenginej@charter.net; helenmingram@att.net; vasajlg@aol.com; Geneva_walker@hotmail.com; katehome@earthlink.net; tj612806@yahoo.com; Walden08@aol.com; corky@mikaelpeterson.net; fkkara@c-zone.net; cjnesewich@hotmail.com; SSchulkin@comcast.net; kweissenborn@comcast.net; chuckj50@surewest.net; hkhc1980@gmail.com; vlft@me.com; craig4u@aol.com; petlover203@comcast.net; sow@grels.net; djansson@fallbacka.com; walden08@aol.com; roselind3@att.net; courtemarchem@gmail.com; darinfreeland@gmail.com
Cc: djansson@fallbacka.com; edlnetzel@att.net; jeffvanover1221@sbcglobal.net; walden08@aol.com; kthanlon@comcast.net; sow@grels.net; bigengineJ@charter.net; petlover203@comcast.net; darinfreeland@gmail.com; michael@braycentral.com; toni@braycentral.com; mimiholtermann@gmail.com; marieannh7@gmail.com; emma.hanlon@comcast.net; KeyWi@gmx.com; roselind3@att.net; katehome@earthlink.net; mike@mikaelpeterson.net; craig4u@aol.com; diannewiklander@outlook.com; vasajlg@aol.com; vfthurman@gmail.com; corksterr@att.net; vanoverelecia@yahoo.com; PGMtore@kellgren.org; birgitta@kellgren.org
Subject: Important Information Regarding Liability Insurance
Attachments: Local Lodge Information Letter Rev.1.pdf; Local Lodges Named.pdf; Aegis Certificate Request Form for Events.pdf; Declarations Page.pdf

(This e-mail is being sent at the request of Michael Bray, PDM, District 12 Insurance Committee Chairman)

Dear Lodge Chairmen and Secretaries,

Please review the attached "Local Lodge Information Letter" for important information regarding liability insurance for your lodge. Also attached is a listing of the local lodges named on the district policy.

The attached "Aegis Certificate Request Form" is to be used for requesting certificate of insurances when needed.

If you have questions regarding this insurance, please contact the agent listed on the attached "Local Lodge Information Letter". Please note the Declarations Page is attached to this e-mail for your information. The Declarations Page is not to be used as proof of insurance or shared with halls or other venues.

In Truth and Unity,

Michael Bray, PDM, District 12 Insurance Committee Chairman

Addressees:

2019 Lodge Secretaries - DL 12

Roxanne Schulkin, Fylgia #119 – San Francisco

Elsy Mattsson, Tegner #149 - Oakland

Yvonne Magneheim, Monitor #218 - Sacramento

Don Christensen, Balder #343 - Eureka

Rachel Renna, Svea #348 - San Jose

Paul Jever, Jenny Lind #388 - Turlock

Helen Mingram, Nord #392 - Stockton

Joan Graham, Framåt #405 - Berkeley

Geneva Walker, Sveaborg #449 – Concord

Kate Christensen, Sveaborg #449 – Concord

TJ Naim, Lindbergh #494 - Palo Alto

Mary Wahlberg, Linnéa #504 – Petaluma
Corky Peterson, Norden #684 - Fresno
Karen Elliott, Skogen #Redding
Carol Nezewich, Sierra Kronan #737 – Roseville

2019 Lodge Chairmen - DL 12

Chair Scott E Schulkin PhD, Fylgia #119 – San Francisco
Chair Kenneth Weissenborn, Tegner #149 - Oakland
Chair Charles (Chuck) Johnson, Monitor #218 - Sacramento
Chair HansKristian Christensen, Balder #343 - Eureka
Chair Victoria-Fedor Thurman, Svea #348 - San Jose
Chair Ivan Johnson, Jenny Lind #388 – Turlock (via USPS mail, no email)
Chair Craig Petersen, Nord #392 - Stockton
Chair Diane Maynard, Framåt #405 - Berkeley
Chair Sven-Ove Westberg, Sveaborg #449 - Concord
Chair Dave Jansson, Lindbergh #494 - Palo Alto
Chair Rick Wahlberg, Linnéa #504 – Petaluma
Chair Roselind Gaviola, Norden #684 - Fresno
Chair Nanci Courtemarche, Skogen #700 - Redding
Chair Darin Freeland, Sierra Kronan #737 – Roseville

cc:

Executive Board

DM Edward Netzel
VDM Jeff Vanover
DS Mary Wahlberg
DT Keith Hanlon
Jr. PDM Sven-Ove Westberg
DCL Paul Jevert
DMC Robert Homer
EBM Darin Freeland
EBM Michael Bray

Other Officers/Appointed Positions

Assistant DS Toni Bray
District Youth Supervisor Mimi Holtermann
Auditor 1 - Richard L Wooster II
Auditor 2 - Roselind Gaviola
Auditor 3 - Kate Lindblad-Christensen
Trustee 1 - Mike Peterson
Trustee 2 - Craig Petersen
Trustee 3 - Sven-Ove Westberg
District Chaplain Dianne Wiklander
District Historian Marie-Ann Hill
District Scholarship Chair Emma Hanlon
District Archives RepCorky Peterson
Vasa Star Correspondents Elecia Vanover, Courtney Vanover
Grand Lodge Deputy David Jansson
Grand Secretary Joanie Graham
Victoria Fedor-Thurman
PGM Tore Kellgren
HLM Birgitta Kellgren

COMMERCIAL GENERAL LIABILITY COVERAGE PART DECLARATIONS

POLICY NUMBER: NN1058415

Extension of Declarations is attached.

Effective Date: 11/06/2019 12:01 A.M. Standard Time

LIMITS OF INSURANCE If box is checked, refer to form **S132** Amendment of Limits of Insurance.

General Aggregate Limit (Other Than Products/Completed Operations)	\$	2,000,000	
Products/Completed Operations Aggregate Limit	\$	Included	
Personal and Advertising Injury Limit	\$	1,000,000	Any One Person Or Organization
Each Occurrence Limit	\$	1,000,000	
Damage To Premises Rented To You Limit	\$	100,000	Any One Premises
Medical Expense Limit	\$	5,000	Any One Person

RETROACTIVE DATE (CG 00 02 ONLY)

This insurance does not apply to "bodily injury", "property damage" or "personal and advertising injury" which occurs before the Retroactive Date, if any, shown here: (Enter Date or "NONE" if no Retroactive Date applies)

BUSINESS DESCRIPTION AND LOCATION OF PREMISES

BUSINESS DESCRIPTION: *Franternal organization*

LOCATION OF ALL PREMISES YOU OWN, RENT, OR OCCUPY: Location address is same as mailing address.

1 6497 Camelia Dr, San Jose, CA 95120

Additional locations (if any) will be shown on form **S170**, Commercial General Liability Coverage Part Declarations Extension.

LOCATION OF JOB SITE (If Designated Projects are to be Scheduled):

CODE # -	CLASSIFICATION	*	PREMIUM BASIS	RATE		ADVANCE PREMIUM
				Prem/Ops	Prod/Comp Ops	
41670 -	Clubs-civic, service or social-no buildings or premises owned or leased except for offices NFP	t+	829	3.076	Included	2,550 Included
49950 -	CG2011 - Managers Or Lessors Of Premises	t	1	100.000		100
49950 -	CG2002 - Club Members	t	1	Included		Included
-						

*** PREMIUM BASIS SYMBOLS** **+ = Products/Completed Operations are subject to the General Aggregate Limit**

a = Area (per 1,000 sq. ft. of area)	o = Total Operating Expenditures (per \$1,000 Total Operating Expenditures)	s = Gross Sales (per \$1,000 of Gross Sales)
c = Total Cost (per \$1,000 of Total Cost)	t = See Classification	u = Units (per unit)
m = Admissions (per 1,000 Admissions)	p = Payroll (per \$1,000 of Payroll)	

PREMIUM FOR THIS COVERAGE PART \$ 2,650

FORMS AND ENDORSEMENTS (other than applicable Forms and Endorsements shown elsewhere in the policy)

Forms and Endorsements applying to this Coverage Part and made part of this policy at time of issue:
Refer to Schedule of Forms and Endorsements

POLICY NUMBER: NN1058415

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

SCHEDULE OF NAMED INSUREDS

SCHEDULE

Name Of Person(s) Or Organization(s):

Vasa Order America Golden Gate District Lodge 12
Fylgia 119, Tegner 149 Oakland, Monitor 218 Sacramento,
Balder 343 Ferndale, Svea 348 San Jose, Jenny Lind 388 Turlock, Nord 392 Stockton,
Framat 405 Berkeley, Sveaborg 449 Concord, Lindbergh 494 Los Altos,
Linnea 504 Petaluma, Norden 684 Fresno, Skogen 700 Redding, 737 Roseville, At Large

The Named Insured and Mailing Address section of the Common Policy Declarations is amended to include as a Named Insured all person(s) or organization(s) shown in the Schedule of this endorsement.

All other terms and conditions remain unchanged.

District Lodge Golden Gate No. 12
Vasa Order of America
Liability Insurance

Article I. General Information

District Lodge Golden Gate No. 12 (DLGG12) has Commercial Liability Insurance. The District Lodge, and each Local Lodge are named insureds in the policy. DLGG12 is the first named insured. The District Lodge Executive Board placed the insurance using the services of an experienced nonprofit, California registered, insurance broker. The agency selects insurance companies with an AM Best rating of A or higher.

Section 1.01 Coverage

The Declarations Page is attached to the email notification to Local Lodges, and is available upon request [from](#) the District Secretary. The Declarations page is not to be used as proof of insurance. Do not share the declarations page with halls or other venues.

Section 1.02 Named Insured

The Named Insured are entitled to the full protection of the policy. The first named insured is the owner of policy. The First Named Insured has certain rights and responsibilities that the others do not. The rights include receiving notices of cancellation, invoices, and other communications regarding the policy. The responsibilities include payment of premium, compliance with audit or inspection requests (if required by the policy's conditions), and reporting of claims in a timely fashion.

Article II. Requesting Proof of Insurance and Additional Insureds

Requests from regular hall landlords and event venues for proof of insurance and some request being added to the liability for an event. Please use the following procedure and form for your requests. Provide as much lead time as possible for your request.

Section 2.01 Form

The form is attached to the email notification to Local Lodges, and is available upon request from the District Secretary.

Section 2.02 Submitting a request

Fill out the request form and submit to:

Debi Lancaster Cabell, ACSR
Sr Account Manager/Sales
Aegis Insurance Markets
40169 Truckee Airport Rd. Ste. 203
Truckee, Ca 96161
Phone: 530-582-6000 Fax: 530-582-6007
www.aegisins.com | Lic# OM14555

Office: 530-582-6000 ext. 130 | Cell: 530-913-3266
debi@aegisins.com

Article III. Special Events and Guests

If your lodge plans special events with guests, please contact Debi Cabell. Be sure to let her know if the purpose of the event is for recruiting prospective members. Debi will contact the underwriter to determine if additional charges are required.

Article IV. Liquor Liability

The District Liability Policy does not include liquor liability. Local Lodges are responsible for observing California Liquor laws and their respective municipal regulations. If California state law and local regulations are met, a local lodge may wish purchase coverage for an event or their annual program. Endorsements to the District Policy can be requested using the procedure in Article II. Any additional charges must be paid by the requesting lodge.



A/I Request Form

Insured Information:

Name: _____ Policy Number: _____
_____ Contact Number: _____

Certificate Holder Information:

Company Name Requiring you to provide the Certificate: _____
Mailing Address: _____

Contact Name: _____ Email/Fax: _____

Are there other Entities to be listed as Additional Insured? If so, please list: _____

Type of Certificate Requested:

Additional Insured Evidence of Insurance Loss Payee

Y N

- Is the Certificate Holder requiring **Primary Wording**?
 Is the Certificate Holder requiring a **Waiver of Subrogation**?
 Is the Certificate Holder requiring any **Special Endorsements**?

If so, please list: _____

Do you have a contract? _____ ***Please provide insurance requirement section***

Description of Event: _____

Event Address: _____

Event Date: _____ Duration of Project: _____